

PRIVATE WEALTH & MULTI-FAMILY

Office services

Professional International Advisors

Preserving and Managing the wealth of high net worth individuals, as well as their legacy for future generations.

Europe Private Wealth & Multi-Family Office, based in Cyprus is a privately owned independent professional services boutique firm that supports multiple high net worth families and individuals in preserving and managing their entire wealth and legacy for future generations. The life of our esteemed, high-net worth clientele is usually complex with legal, tax, and operational challenges, involving sometimes numerous different service providers across the globe.

OUR MISSION IS SIMPLY TO ENHANCE THE LIFE OF OUR CLIENTS BY ORGANISING THEIR FINANCES, PROTECT THEIR ASSETS AND PROVIDE CUSTOMIZED SOLUTIONS TO ARISING ISSUES – A SINGLE POINT OF CONTACT AND COORDINATION HUB FOR ALL PRIVATE WEALTH ISSUES.

WE BELIEVE WE CAN ASSIST OUR CLIENTS TO IMPROVE THEIR LIVES, LOOKING AFTER THEIR FINANCES,

PROTECTING THEIR ASSETS AND PROVIDING CUSTOMIZED SOLUTIONS

TO PENDING ISSUES – A SINGLE POINT OF CONTACT AND COORDINATION HUB FOR ALL PRIVATE WEALTH ISSUES.

ACTING AS YOUR TRUSTED ADVISOR, OUR ONLY FOCUS WILL BE YOU!

A customized, pre-agreed strategic plan will be drafted based on your specific needs and goals that will be constantly reviewed until its successful implementation. We could also coordinate the activities of any other professional international advisor(s) so that all are aligned in achieving your targeted life goals.

OUR PRIVATE WEALTH AND MULTI - FAMILY OFFICE SERVICES INCLUDE:

 Tax planning
 Personal Financial Reporting and Management
 Investment Management and Planning
 Wealth Preservation, including Trustee / Councilor appointments
 Succession Planning

- International Structures
- Coordination and Consolidated Wealth Reporting
- •Budgeting and cost control over costs
- in respect of personal holding structure.
- Immigration and change of residence planning, implementation and ongoing monitoring
 - •Pathfinder services providing full support
 - and assistance in opening a local office
 - •Providing Directors /CEOs
 - Companies Formation
 and Administration

KEY FACTS

If you are seeking a team of dedicated professionals with solid expertise, objectivity and sensitivity to every detail, then Contact us so that we may engage into an interactive discussion and determine how our firm can add value in enhancing and simplifying your life.

Contact info:

Tel.+357 22351147 service@europrivatewealth.com 9 Dragoumi str., Engomi 2412, Nicosia, Cyprus www.epwcy.com | www.europrivatewealth.com

Confidentiality

We provide a written statement via the Firm's Letter of Engagement whereby it is officially confirmed that all of our clients' affairs are treated with utmost confidentiality via carefully designed procedures and methodologies.

Our values

We build customer relationships through honesty and integrity. We endeavour to consistently deliver high quality service on pre-agreed and realistic timeframes.

Our People

The firm was founded by former **top executives** with experience in different service industries, all sharing a **passion** in providing customized, solution - oriented services that create value for our **high-profile clients**.

Our Mission

We aim to enhance the life of our clients by **organising** their finances, **protecting** their assets and providing **customised solutions** to deal with arising issues - being ourselves the single point of contact and coordination hub for all private wealth issues.

> Yours faithfully, EUROPE PRIVATE WEALTH

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